



Private Pay Benefits Counseling Services

If you wish to contact Imagine for Benefits Counseling Services, here is the process and fees that we use:

- 1) The first 1-hour consultation is free and includes the initial intake, instructions to obtain the Benefits Planning Query (BPQY)
- 2) If needed, Imagine staff will review BPQY and assist the person with next step ideas for the beneficiary. \$75/hour
- 3) A private pay can be arranged, using the fee schedule below.

How to contact Imagine Enterprises' Benefits Counseling Team:

Email benefits.counseling@imagine-enterprises.org

Description of Services	Unit Rate
Applying: Mentor through the application process. Up to 5 total hours	\$750
Benefits Information and Referral (Benefits I&R): A written document that includes general information about your benefits.	\$200
Benefits Summary Analysis/Work Incentive Plan (BSA/WIP): A comprehensive written document containing a complete analysis and of current information and activities necessary to achieve employment outcomes with dates and timeframes. <i>* sliding cost scale depending on complexity*</i>	\$550-\$1,000
Revision to BSA/WIP: Amendments to submit to Social Security after accepting job offer.	\$250
Plan to Achieve Self-Support (PASS): Completion of the Social Security Administration application (SSA Form 545) with supporting documentation for this work incentive.	\$500
Impairment Related Work Expense (IRWE): A written document that details the type and amount of IRWE being requested each month, and copies of all accompanying documents that support the IRWE request.	\$200
Student Earned Income Exclusion (SEIE): A written request and accompanying documents to the Social Security Administration to consider specific earned wages for eligible students to be excluded from SSI resources.	\$200
Blind Work Expense (BWE): A written document that details the type and specific amounts of BWE being requested each month, and copies of all accompanying documents that support the BWE request.	\$200
1619(b): If eligible, help you retain, a written document that details earnings, work incentives and other actions to obtain 1619(b) status and retain Medicaid eligibility the Social Security Administration and The Health and Human Services Commission.	\$200
Medicaid Buy-In (MBI): A 19-page completed Health and Human Services Commission/ Medicaid for Elderly and Persons with Disabilities application (HHSC Form H1200-MBI) and copies of all accompanying documents that support the MBI application.	\$300
Subsidy: Completion of the Social Security Administration application (SSA Form 3033) with supporting documents.	\$200
Unsuccessful Work Attempt (UWA): Completion of the SSA- 821-BK Work Activity Report – Employee or SSA-820 Work Activity Report – Self Employed Person and copies of any accompanying documents that support the UWA request.	\$200
Property Essential to Self-Support (PESS): If eligible, documentation that details business or personal property needed by the employee to not count against eligibility for Supplemental Security Income.	\$200
Childhood Disability Beneficiary — also known as Disabled Adult Child (CDB/DAC): Detailed documentation on steps to request CDB/DAC benefits are activated with the Social Security Administration, the Health and Human Services Commission and, if applicable, with the individual's Home and Community Based Waiver program.	\$200
Veteran's BSA/WIPA comprehensive all-inclusive written document containing a complete analysis and of current information and activities necessary to achieve employment outcomes with dates and timeframes. <i>* sliding cost scale depending on complexity*</i>	\$550-\$1,000