## Direct Care Innovations (DCI) Training

Below is a list of topics for the implementation of DCI as Imagine Enterprises EVV vendor.

- 1. Client/Employer & Employee Overview
  - a. Helpful Definitions
  - b. What is Direct Care Innovations (DCI)
  - c. What is Electronic Visit Verification (EVV)
- 2. Imagine Enterprises Staff Contact Information
- 3. Client/Employer
  - a. Getting Started Instructions: How to Gain Access to the Employer DCI Mobile App & Employer web portal
  - b. Client/Employer Role
    - i. Video
  - c. Methods to Sign Off on Shifts (Punches)
    - i. Instructions:
      - Mobile App Using DCI Mobile App to Sign Off on Shifts (Punches)
        - a. Video
      - 2. Mobile App Using Employee's DCI Mobile App to Sign Off on Shifts (Punches)
      - 3. Mobile App Using Employee's Mobile App for Voice Sign Off on Shifts (Punches)
        - a. Video
      - 4. Mobile App Using DCI Web Portal to Sign Off on Shifts (Punches)
        - a. Video
      - 5. Using the Landline to Sign Off on Shifts (Punches)
      - 6. Using FOB (Alternative Device) to Sign Off on Shifts (Punches)
  - d. How to Unlock an Employee's Profile from DCI Portal
  - e. Create a Shift (Punch) for an Employee
    - i. Video
- 4. Employees
  - a. Getting Started: Methods to Clock in & Out of Shifts (Punches)
  - b. How to Set Up the EVV Device Instructions:
    - i. DCI Mobile App

- 1. Video
- ii. Employer Landline
- iii. FOB or Alternative Device
- c. Create and Verify Shift (Punch) in Mobile App
- d. Create Shift (Punch) using the Employer's Landline
- e. Create Shift (Punch) using the FOB (Alternative Device)
- f. Create and Verify Shifts (Punches) in the DCI Web Portal
  - i. Video
- 5. Client/Employer & Employee Why Can't I Login?
- 6. Example of an Electronic Time Sheet in DCI