

Client/Employer: Methods to Sign Off on Shifts (Punches)

There are six methods the client/employer can choose from to approve a shift (punch) worked. CHOOSE 1 Method

#4 Client/Employer - Using DCI Web Portal to Sign Off on Shifts (Punches)

DCI allows for clients/employers to review and sign off on services provided through the DCI web portal. To do so, the client/employer must have login enabled and receive a service that requires client/employer sign-off. Please contact your Employer Services Manager if you have any questions about client/employer sign-off.

To review punches:

1. Sign in to your Personal Profile on the DCI website:
<https://ie.dcisoftware.com/Account/Login>
2. Click "Entries" on the sidebar
3. To approve a single punch, click the check box in the punch row and click the green "Sign Off". You can also approve multiple entries by clicking the checkboxes for every punch you want to sign off on.
4. To approve all entries, click the check box in the Table Header, next to "Id" to select all entries in the table. Click the green "Sign Off" button.
5. To reject a single punch, click the check box in the punch row and click the red "Reject". You can also reject multiple entries by clicking the checkboxes for every punch you want to reject.
6. To reject all entries, click the check box in the Table Header, next to "Id" to select all entries in the table. Click the red "Reject" button.

A shift (punch) should be rejected if:

- Any information in the punch entry row is incorrect (i.e. incorrect date, number of units, employee, etc.)
- The shift was not worked

Communicate with your employee if you reject a shift.

Click the video below to launch the video:

<https://directcareinnovations.wistia.com/medias/qjqf96o8fu>

Direct Care Innovations logo | HOME | Help | wicketLewok

DASHBOARD | Home > Entries Requiring Sign Off

Entries Requiring Sign Off

From (MM/DD/YYYY) | To (MM/DD/YYYY) | Type Service Code

Type Employee | Select Unit

Reset | Search

Select All | Sign Off | Report

Export

Showing 1 out of 1 record

| Id | Service Date | Type | Employee | Service Code | Start Time | End Time | Units | Status | Client Sign-off |
|---|--------------|-------|-----------|-------------------|------------|----------|-------|---------|-----------------|
| <input checked="" type="checkbox"/> 23856 | Jan 25, 2017 | Punch | Spiderman | PP Direct Support | 09:00 AM | 12:00 PM | 3.00 | Pending | - |

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4:15 | CC | Speaker | Settings | Full Screen